

Chapter 15: Rescreening of Non-reportable Records

After being screened for reportability, incoming records that are determined to be non-reportable but auditable continue to the Match-Consolidate task. A patient set cannot be created from a single “auditable” record, but if an appropriate match is found, the record may ultimately be incorporated into the patient set data. If the incoming record matches a patient set or a reportable abstract record, a manual Consolidation task is created. A manual task to reconsider the reportability of the data is created in the rare instance of an auditable abstract record matching a record that is not a reportable abstract record (Non-rpt Rescreening task). See *Chapter 9: Screening for Reportability* for a description of the reportability settings in SEER*DMS.

In this chapter, you'll learn about

- Incorporating Non-reportable Record Data into Patient Sets
- Initiating a Rescreening Task
- Completing a Rescreening Task

Incorporating Non-reportable Record Data into Patient Sets

When a user selects one or more matches during a Match-Consolidate task, the next step in the workflow is determined by the data type and reportability of the incoming and matching data. If the incoming record matches a patient set, the record is consolidated into that patient set. If no patient set is available and an abstract record is included in the data to be consolidated, an attempt will be made to build a patient set. However, a patient set can only be built if a reportable abstract is available; or if combining the data from an auditable abstract with another record of any type provides reportable data. The Non-Rpt Rescreening task is a manual task that enables a registrar to determine if an auditable abstract can be combined with other data to create a patient set. This task is created if the following criteria are true:

- The incoming record is determined to match one and only one record. It does not match a patient set or multiple records.
- Neither the incoming record or matching record is a reportable abstract record
- Either the incoming record or matching record is an auditable abstract record.

The table on the following page shows all possible outcomes of a Match-Consolidate task when Consolidate is clicked, that is, when data are found in the database that match the incoming record. For information related to the creation and completion of the Match-Consolidate task, see *Chapter 10: Matching Incoming Records to Database*.

When you select 1 or more matches & click Consolidate to end a Match-Consolidate task:

Incoming Record	Matching Record(s)	Next Workflow Task
Reportable abstract record (NAACCR, NAACCR Modified, or Health Record)	One or more records of any type; or a patient set	Consolidate
Reportable non-abstract record	One or more records that include a reportable abstract record; or a patient set	
Auditable record of any type	One or more records that include a reportable abstract record; or a patient set	
Reportable non-abstract record	An auditable abstract record	Non-rpt Rescreening
Auditable abstract record	A single record that is not a reportable abstract record	
Reportable non-abstract record	One or more records – none of which are a reportable abstract record; no patient set	A warning message will be displayed indicating that there are insufficient data to create a patient set . Click No Matches. The incoming record will be held for matching.
Auditable abstract record	Two or more records which do not include a reportable abstract record; no patient set	
Auditable non-abstract record	A single record that is not a reportable abstract record	

Initiating a Rescreening Task

Requires system permissions: *match, screening*

A Non-rpt Rescreening task is created when auditable data are chosen for consolidation in a Match-Consolidate task, as described in the previous section of this chapter. In the Match-Consolidate task, data from the incoming record are displayed in the top part of the screen and potential matches are displayed at the bottom. The reportability status of each record is indicated by an icon next to the record's type. If the record is reportable, no symbol is displayed. **N** indicates non-reportable; **A** indicates auditable. **N/A** indicates "not applicable" (does not require screening, e.g., supplemental records are not screened).

The screenshot shows the SEER*DMS MDCSS Match-Consolidate interface. At the top, the user is logged in as 'coyle'. The main header indicates the task is 'Match-Consolidate (Task 94500)'. Below this, the 'Incoming Record' section displays details for a patient with ID REC-3002154398, Type NAACCR Abstract (A), and Site C504: Upper-outer quadrant of breast. The patient's name is JANE DOE, born 08-29-1961. A 'Follow-back' button is visible below the incoming record details.

The 'Matches' section shows one match with a score of 1000. The match details are as follows:

Score	Type	ID	Last Name	First Name	M	DOB	SSN	Sex	Race	DOLC	VS	Tasks
1000	Casefinding	REC-3002225240	DOE	JANE		08-29-1961	123-45-6789	2	99			view

At the bottom of the matches section, there are buttons for 'Consolidate', 'No Matches', 'Rematch', and 'Close'.

The Match-Consolidate task is described in *Chapter 10: Matching Incoming Records to Database*.

A Non-rpt Rescreening task is created in a Match-Consolidate task when:

1. The incoming record is an auditable abstract record. NAACCR Abstract, NAACCR Modified, and Health Records are abstract records.
2. You select a single record in the list of possible matches. The matching record is not a reportable abstract record.
3. You click Consolidate. A Non-rpt Rescreening task will be created to enable you to review the reportability of the combined data.
4. If you have the *screening* system permission, the Non-rpt Rescreening task will open automatically. If you do not have the *screening* system permission, an unassigned task of this type will be created in the worklist.
5. If you determine that the combined data are reportable, you will be able to move the data forward to be consolidated into a new patient set. Please review the *Completing a Rescreening Task* section of this chapter.

To open a Non-rpt Rescreening task in the worklist:

1. Click a Non-rpt Rescreening link in the worklist summary on the home page. To resume a task assigned to you, click the link listed in **My Tasks**. To open an unassigned task, click the link listed in the **Unassigned Tasks**.
2. To search for the task in your tasks and unassigned tasks:
 - a. Enter your user name in the **User(s)** filter.
 - b. Check the **Show Unassigned** box.
 - c. To search by other criteria, enter values into the filter controls (see *Chapter 4: Using the Worklist* for more information).
 - d. If you made changes to the filter settings, click **Apply**.
3. Click the Task ID to open a Non-rpt Rescreening task.

Completing a Rescreening Task

Requires system permission: *screening*

The Non-rpt Rescreening task displays all data fields from the two matching records in a split-screen view, as shown below. The data fields for the incoming record are displayed on the left of the screen, and the data fields for the matching record are displayed on the right. This format enables the user to view the records side by side, and to determine whether these records in combination can be used to create a reportable patient set.

Determine the Reportability of the Record Data			
REC-607067 ⓘ		REC-1490861 ⓘ	
NAACCR Abstract	Record Type	Casefinding	
St. Francis Medical Center	Facility Name	St. Francis Medical Center	
	Pat ID #		
DOE	Last	DOE	
JANE	First	JANE	
	M		
123456789	SSN	123456789	
C447	Site	C447	
2	Laterality		
8070	Hist(O3)	8070	
3	Behav(O3)	3	
3	Grade	3	
	Hist(O2)		
	Behav(O2)		
SKIN, LT CALF	Site Title	SITEDESC: CALF	
SQUAMOUS CELL CARCINOMA, POORLY DIFF	Hist Title	SCC	
<input type="button" value="No Match"/> <input type="button" value="Reportable"/> <input type="button" value="Non-Reportable"/> <input type="button" value="Cancel"/>			

To screen the records for reportability:

1. Review the demographic fields to verify that both records are for the same patient. If you would like to view additional data fields, click the Record ID for each record to view the entire record.
2. If the records do not refer to the same patient, reject the match:
 - a. Click **No Match**. SEER*DMS will close the Non-rpt Rescreening task and return to the Match-Consolidate task.
 - b. If you have the *match* system permission, the Match-Consolidate task will open automatically. Reconsider the list of Possible Matches and complete the Match-Consolidate task. If the wrong record was inadvertently selected as a match, check the appropriate matches and click **Consolidate**. If you conclude that the incoming record does not match any of the patient sets or unlinked records in the list of possible matches, click **No Matches**.
3. If the records do refer to the same patient, review the data to ascertain if it can be used to build a reportable patient set. If you need to review text or other data fields not displayed, click the Record ID for each record to view the entire record.
 - a. If you determine that the combined data are reportable and should be used to build a patient set, click **Reportable**. A manual Consolidate task will be created in the workflow. If you have the *consolidate* system permission, the Consolidate task will open for your consideration. If not, an unassigned Consolidate task will be added to the worklist. For further instructions, refer to *Chapter 12: Consolidating Data*.
 - b. If the data are non-reportable, click **Non-Reportable**. The current task will end and the two records will no longer be considered as possible matches. The incoming record will be removed from the workflow. It will be retained for future matching. Since it is auditable, it will also be stored in the SEER*DMS database for use in casefinding audits.