Consolidating address data and geo-coding in SEER*DMS

Parsing and consolidating addresses; setting latitude, longitude, census tract, and other geo-spatial data items.

Overview

- Address data are received at the registry in record data. This includes:
 - Current Address
 - Address at DX
- Data from the record are copied to a Patient Set:
 - If it is a new Patient Set, the record's value is copied.
 - If the Patient Set already has a value, the "best" address is consolidated into the patient set.
- SEER*DMS tries to set several variables including:
 - Latitude and Longitude values for the Address at DX
 - County at DX
 - County for the Current Address
 - Census Tracts Census Tract 2010, 2000, 1990 (as required for the DX Year)
 - Other geo-spatial data items (this list varies by registry). These are listed in the Census Tract polisher documentation on the Polishers Help page.

Parsing Addresses in Record Data

- Census tracts, latitude, longitude, and other fields can be determined based on address.
- It is easier to process an address that is broken into its natural parts (street number, street name, type, etc). But addresses are stored in a single field in NAACCR import files.
- SEER*DMS tries to parse the address into its parts. This takes place during the auto-coding task.
- The audit log below shows an address in a NAACCR Abstract record. It was successfully parsed during the auto-coding step. SEER*DMS set street number, street name, street type, and county at dx.

| Field | Old | New |
|--------------------------|--|--|
| unining Bringers Courses | | inc.ii |
| ysician Primary Surgeon | | |
| ysician Follow-Up | | |
| t DX Street Type | | AVE |
| at DX (Code) | | 033 |
| t DX Street Name | 600 4TH AVE | 4TH |
| t DX Street Number | | 600 |
| t t | DX Street Type at DX (Code) DX Street Name | DX Street Type at DX (Code) DX Street Name 600 4TH AVE |

 The Polisher Help page in SEER*DMS has documentation for your registry's auto-coding polishers. Select the auto-coding polisher group and search for address.

Geocoding Addresses

- When a Patient Set address is changed, SEER*DMS will submit the address to the NAACCR geo-coder.
 - If a single perfect match is found:
 - "Address Found" will be displayed.
 - Census tracts, latitude, longitude, county at dx, and other fields will be set.
 - In many cases, this will be fully automated (as shown in the screen shot below).

| Address at Dia | gnosis 🕞 search (address found) | | |
|----------------|--|-----------------------------------|--------|
| Num | 4100 Dir 🛛 🖓 Street JOHN R |] Type ST 🛛 🖓 Di | ir 🗌 💡 |
| Suppl (| | | |
| City | DETROIT County 163 🖓 | State MI 🖗 Zip <mark>48201</mark> | |
| Latitude | 42.351562 Longitude -83.057887 GIS Quality 03 🖓 | Country USA 💡 👘 Addr Re | ev 🗌 🖗 |
| | Census Rev 🛛 🖓 517500 Certainty 1 💡 517500 Certainty 1 💡 | | |

- A user will need to manually edit or review addresses when:
 - The address could not be found by the geo-coder; or the geo-coder finds a possible match that needs review.
 - A different Address at DX is sent on a new record consolidation may be required.
 - And in some registries, consolidation is required if a new Current Address is received on a record.

Consolidating Addresses

- SEER*DMS will attempt to auto-consolidate address data per registry rules.
 - Most registries only have rules to auto-consolidate Current Address.
 - Registry auto-consolidation rules are documented on the Auto-consolidation Help page.
- A registry coder can use the following tools to manually consolidate, edit, and review address data:
 - Multi-page icon
 - search link
 - Address Reviewed Flag

| Address at Diagnosis 🕞 search review results | |
|--|----------------------------|
| Num 600 Dir 🛛 🖓 Street 4TH | Type AVE 💡 Dir 🔤 |
| Suppl | |
| City SEATTLE | State WA Zip 98124 |
| County 033 💡 CSS County 17 💡 | Country 093 🖓 Addr Rev 0 🖓 |
| Latitude 47.603313 Longitude -122.330185 GIS Quality 03 🖗 Geocoded Cou | inty 🔤 🖗 Geocoded Zip |
| Addr Cmt | |
| Census Tract Census Rev | |

Tools for editing Address Data

| Multi-page Icon: View all addresses in record and Patient Set fields. | | geocoder data. Confirm that it is resses that are similar. Census t dress that is found. | |
|--|---------------------------------|--|-------------------|
| Address at Diagnosis 🕞 search review | results | | |
| Num 600 Dir | Street 4TH | Type AVE | 🛛 🖗 Dir 🗌 🖗 |
| Suppl | | | |
| City SEATTLE | Q | State 🛛 🗛 💡 | Zip 98124 |
| | County 033 💡 CSS Cou | nty 17 💡 Country USA 💡 A | ddr Rev 🖸 🖓 |
| | Address Review Flag - indicates | whether an address has been m | anually reviewed. |

Summary Address Info

| initially Addres | | | | | | | | | | |
|------------------|---------------|------|-----|--------------------------------|------|-------|------|--------------|----------------|-------------|
| | | | | | | | | | Show Records a | s Linked |
| | Addr Dt | Туре | Src | Address | Cnty | Cntry | User | Facility | Captured Dt | Action |
| Patient | | | | | | | | | | |
| Current | | Curr | | WA | | 093 | | | | <u>copy</u> |
| | | | | | | | | | | |
| СТС | | | | | | | | | | |
| | 03-01-2010 | DX | | 600 4TH AVE; SEATTLE, WA 98124 | 033 | 093 | | | | |
| | | | | | | | | | | |
| Linked Records | | | | | | | | | | |
| REC-5000208575 | 03-01-2010 (j | Curr | NA | WA | | | | FAC-0426 (i) | 03-09-2010 🛈 | <u>copy</u> |
| REC-5000208575 | 03-01-2010 (j | DX | NA | 600 4TH AVE; SEATTLE, WA 98124 | 033 | | | FAC-0426 (j) | 03-09-2010 🛈 | <u>copy</u> |
| | | | | | | | | | | |
| | | | | Close | | | | | | |

- This popup is displayed when you click the multi-page icon next to an address in SEER*DMS.
- It is a summary of all address data in the patient set.
- Record and patient set address fields are shown and can be copied.

Search Geocoding Database

- Click search to submit the address to the NAACCR Geocoding system. Use this when you want to:
 - Confirm that it is a valid street address for the city and zip
 - Parse an address into its parts.
 - Review results returned by the geocoder. The "review results" icon is displayed when the geocoder does not find a single perfect match.
 - Do not change an address unless you are certain that your change is accurate.
 - Your registry may have policies regarding address modifications. Refer to your registry coding guidelines.

| Address at Diagnosis 🕞 search re | view resul | ts | | | | | | | |
|----------------------------------|------------|-------------|------|--------|---------|-------|-------|------|--------------|
| Num C | Num [|)ir Street | Туре | Dir Su | p City | State | Zip | | Dir 🗌 🖓 |
| Suppl | | 600 4TH AVE | | | SEATTLE | WA | 98124 | | |
| City SEATTLE | Possib | e | | | | | | | Zip 98124 |
| | 600 | 4TH | AVE | | SEATTLE | WA | 98104 | copy | |
| | _ | | | _ | | _ | | | Addr Rev 0 🖓 |

Census Tract Reviewed Flag

- Census tract values are required for some CTCs.
 - Census Tract 2010 is required for certain years of diagnosis. Census Tract 1990, 2000 are required for other years.
 - SEER reportability, local reportability, and other factors determine whether a tract is required. These rules vary by registry.
- An edit will fail if census tract is required and the value is blank, 9-filled (unknown), or 0-filled (not tracted).
- The Census Rev Flag can be used to over-ride SEER*DMS and registry edits that fail when a census tract is required.
- Do not set this flag unless authorized by registry management.
- The Census Tract Review flag is automatically reset if the address is modified.

| Census Tract | Census I | Rev | Q | |
|----------------|----------|-----|-----------|--|
| 2000 | 008100 | Ce | Name | Census Tract Reviewed Flag |
| 1990 [| | Cer | Java Path | patient.ctcs.censusTractReviewed |
| 1980 | | Cer | Database | CTC.CENSUS_TRACT_REVIEWED |
| 1970 | | Cer | NAACCR | Updatable true Lookup Ikup_reviewed |
| Occupation/In | dustry | | | s an edit over-ride that can be used when it is determined that the area is not acted (000000) or the census tract is not available (999999). Use this flag in |
| Usual Occup | | | | e with policies defined by registry management. |
| Usual Industry | | | | |

Address Reviewed Flag

- Address Reviewed flag simply means that a person manually reviewed the address.
- SEER*DMS sets it to "needs review" if the geocoder does not find a perfect match for the CTC address.
- The flag is automatically set if a person selects an address from the geocode search results.
- No impact on census tract edits (see Census Tract reviewed Flag)

| Address at Diagnosi | is (search review results | |
|--------------------------------------|--|---------------|
| Num 600 | Dir 🛛 🖓 Street 4TH Type AVE | 🛛 🖗 🛛 Dir 🗌 👰 |
| Suppl | | |
| City SEATT | TLE VA State WA 🖓 | Zip 98124 |
| | County 033 🖓 CSS County 17 💡 Country 093 💡 Addr B | ley 🖸 🖗 |
| Latitude 47.603 | Name Address Reviewed | ip |
| Addr Cmt | Java Path patient.ctcs.addressReviewed | |
| <u>Census Tract</u> Ce 2000 00810 | NAACCR Updatable true Lookup lkup reviewed | |
| 1990 1980 1970 | This flag indicates that a person has specified or reviewed the address. Set this flag to reviewed if you used external tools to verify an address. This flag will automatically be set to 1 if a person selects an address from the geocode search results. A value of 1 is never auto-changed by any SEER*DMS processes. | |

Using Zip Centroid Values

- A census tract based on a complete address is the most precise.
 - Census tract certainty: 1 = based on complete and valid address of residence
- Some registries do not allow SEER*DMS to automatically set census tract if the certainty is not as precise.
 - The address is manually reviewed;
 - Other data sources are checked.
- If a better address cannot be identified, "use zip centroid" will assign a census tract with certainty of 2-5.
 - The "use zip centroid" link is restricted to users with the pat_census system permission.
 - In some registries, a zip centroid census tract is auto-assigned. The registry reviews all addresses with certainty = 2-5. A configuration setting determines whether the review takes place when each address is first set; or later.

| Address at Di | aqnosis 🕞 search (address not found) | |
|---------------|--|------------------------------|
| Num | Dir 🛛 🖓 Street | Type Vir V |
| Suppl | | |
| City | DETROIT County 163 | State MI 💡 Zip 48201 |
| Latitude | 42.347021 Longitude -83.060184 GIS Quality 09 💡 Tri County | Country USA 💡 🛛 Addr Rev 1 💡 |
| | Census Rev v use zip centroid 999999 Certainty 9 V Poverty Code 9 V 999999 Certainty 9 V | |